## WEBSITE DISCLOSURE

Eagle Wealth Management Group Inc. ("Eagle Wealth") is a federally registered investment advisor with the Securities and Exchange Commission. The information provided by Eagle Wealth, or any portion thereof, may not be copied or distributed without Eagle Wealth's prior written approval. All statements are current as of the date written and do not constitute an offer or solicitation to any person in any area in which such offer or solicitation is not authorized or to any person to whom it would be unlawful to make such offer or solicitation. The standard fee schedules for Eagle Wealth's strategies are shown in the firm's Form ADV Part 2A.

Financial Planning and Advisory Services offered through Eagle Wealth Management Group Inc, a Registered Investment Advisor. Eagle Wealth also does business under several DBA's including Eagle Retirement Plans, Inc., and Abiding Wealth Advisors. Brokerage services offered through Concorde Investment Services, LLC, Member FINRA/SIPC. Eagle Wealth Management Group, Abiding Wealth Advisors and Concorde Investment Services, LLC are not under common ownership but owned and operated separately.

This website is limited to the dissemination of general information pertaining to its diversified services. Accordingly, the publication of this website should not be construed by any consumer and/or prospective client as Eagle Wealth solicitation to effect, or attempt to effect, transactions in securities or the rendering of personalized investment or tax advice for compensation, over the Internet.

Any subsequent, direct communication by Eagle Wealth with a prospective client shall be conducted by a representative that is either registered or qualifies for an exemption or exclusion from registration in the state where the prospective client resides. For information pertaining to the registration status of Eagle Wealth, please contact the SEC or the state securities law administrators for those states in which Eagle Wealth maintains registration or notice filing. Eagle Wealth current written disclosure statement (Form ADV Part 2A) discussing Eagle Wealth business operations, services, and fees is available from Eagle Wealth upon written request and at the bottom of this web page.

The information provided by Eagle Wealth, or any portion thereof, may not be copied or distributed without Eagle Wealth prior written approval. All statements are current as of the date written and does not constitute an offer or solicitation to any person in any area in which such offer or solicitation is not authorized or to any person to whom it would be unlawful to make such offer or solicitation. The standard fee schedules for Eagle Wealth strategies are shown in the firm's Form ADV Part 2.

This information was produced by, and the opinions expressed are those of Eagle Wealth as of the date of writing and are subject to change. Any research is based on Eagle Wealth proprietary research and analysis of global markets and investing. The information and/or analysis presented have been compiled or arrived at from sources believed to be dependable, however Eagle Wealth does not make any representation as their accuracy or completeness and does not accept liability for any loss arising from the use hereof. Some internally generated information may be considered theoretical in nature and is subject to inherent limitations associated therein. There are no material changes to the conditions, objectives, or investment strategies of the model portfolios for the period portrayed. Any sectors or allocations referenced may or may not be represented in portfolios of clients of Eagle Wealth, and do not represent all the securities purchased, sold, or recommended for client accounts.

Certain portions of this website (i.e., newsletters, articles, commentaries, etc.) may contain a discussion of, and/or provide access to, Eagle Wealth (and those of other investment and non-investment professionals) positions and/or recommendations as of a specific prior date. Due to a range of factors, including changing market conditions, such discussion may no longer be reflective of current position(s) and/or recommendation(s). Moreover, no client or prospective client should assume that any such discussion serves as the receipt of, or a substitute for, personalized advice from Eagle Wealth, or from any other investment, tax, or financial professional. Eagle Wealth is neither an attorney nor accountant, and no portion of the website content should be interpreted as legal, accounting or tax advice. Eagle Wealth recommends clients and prospective clients consult their tax professionals before enacting strategy or recommendation perceived to have been made on this website. Accordingly, any discussion of U.S. tax matters contained herein (including any attachments) is not intended or written to be used, and cannot be used, in connection

with the promotion, marketing or recommendation by anyone unaffiliated with Eagle Wealth of the matters addressed herein or for the purpose of avoiding U.S. tax-related penalties.

Past performance may not be indicative of future results. Therefore, no current or prospective client should assume that future performance of any specific investment, investment strategy (**including** the investments and/or investment strategies recommended by Eagle Wealth) or product referred to directly or indirectly by Eagle Wealth in its website, or indirectly via a link to an unaffiliated third-party website, will be profitable or equal the corresponding indicated performance level(s). The standard deviations, information ratios and allocation targets may be higher or lower at any time. There is no guarantee that these measurements will be achieved. The information provided should not be considered a recommendation to purchase or sell a particular security. Any specific securities identified do not represent all the securities purchased, sold, or recommended for advisory clients, and may be only a small percentage of the entire portfolio and may not remain in the portfolio at the time you receive this report. Distinct types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will either be suitable or profitable for a client or prospective client's investment portfolio. Historical performance results for investment indices and/or categories do not reflect the deduction of transaction and/or custodial charges, the deduction of an investment management fee, nor the impact of taxes, the occurrence of which would have the effect of decreasing historical performance results.

Due to differences in actual account allocations, account opening date, timing of cash flow in or out of the account, rebalancing frequency, and various other transaction-based or market factors, a client's actual return may be materially different from those portrayed in the model results. The reader should not assume that any investments in sectors and markets identified or described were or will be profitable. Investing entails risks, including loss of principal. The use of tools cannot guarantee performance. Past performance is no guarantee of future results. The information provided may contain projections or other forward-looking statements regarding future events, targets, or expectations, and is only current as of the date indicated. There is no assurance that such events or targets will be achieved and may be significantly different from that shown here. The information presented, including statements concerning financial market trends, is based on current market conditions, which will fluctuate and may be superseded by subsequent market events or for other reasons. The charts depicted within this presentation are for illustrative purposes only and are not indicative of future performance. The data do not reflect the material differences between stocks, bonds, bills, and inflation, such as fees (including sales and management fees), expenses or tax consequences.

Each client and prospective client agree, as a condition precedent to his/her/its access to Eagle Wealth website, to release and hold harmless Eagle Wealth, its officers, directors, owners, employees, and agents from all adverse consequences resulting from any of his/her/its actions and/or omissions which are independent of his/her/its receipt of personalized individual advice from Eagle Wealth.

## **Hyperlinks**

The information being provided is strictly a courtesy. When you link to any of the websites provided here, you are leaving this site. We make no representation as to the completeness or accuracy of information provided at these sites and the information and opinions on this site provided by third parties have been obtained from sources believed to be dependable, but accuracy and completeness cannot be guaranteed. It is given for informational purposes only and is not a solicitation to buy or sell the securities mentioned. The information is not intended to be used as the primary basis for investment decisions, nor should it be considered as advice of professionals, as appropriate, regarding the evaluation of any specific information, opinion, advice, or other content. By clicking on these links, you will leave our server, as they are located on another server. We have not independently verified the information available through this link. The link is provided to you as a matter of interest. Please click on the links below to leave and proceed to the selected site.

Eagle Wealth does not make any representations or warranties as to the accuracy, timeliness, suitability, completeness, or relevance of any information prepared by any unaffiliated third party, whether linked to this website or incorporated herein, and takes no responsibility therefor. All such information is provided solely for convenience purposes only and all users thereof should be guided accordingly.